

EASY HOME FINANCE LIMITED
Corporate Office: 302, 3rd Floor, Savoy Chambers, Dattatray Road, Santacruz (W), Mumbai - 400054
Branch Office: Office No. F44, 1st Floor, Cosmos Square, Above KFC, Global City Virar west, Maharashtra - 401303
POSSESSION NOTICE [For Immovable Property] Rule 8(1)
Whereas, the undersigned being the Authorized Officer of Easy Home Finance Limited (EHFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 8 & 9 of the Security Interest (Enforcement) Rules 2002...

यूनियन बैंक ऑफ इंडिया Union Bank of India
Regional Office: Shop No. 201 & 202, Stellar Enclave, Aundh, Pune-411 007.
E-AUCTION SALE NOTICE
Sale Notice for Sale of Immovable Properties
E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rule, 2002...

ASIRVAD MICRO FINANCE LTD
CIN U65923TN2007PLC064550
9th and 10th Floor, No 9, Club House Road, Anna Salai, Chennai 600 002, Tamil Nadu.
Tel:044-42124493
GOLD AUCTION NOTICE
The borrowers, in specific and the public, in general, are hereby notified that public auction of the gold ornaments pledged in the below accounts is proposed to be conducted at the following branches on 23/09/2024 from 10.00 am onwards...

CLASSIFIED CENTRES IN MUMBAI
Promserve Vile Parle (W), Mobile : 916778766
Venture Andheri (E), Phone : 61226000
Anuja Media Andheri (W), Mobile : 9152895703
Bombay Publicity Andheri (W), Mobile : 9870703542
Carl Advertising, Andheri (W), Phone : 6696 3441 | 42.
Gauri Press Communication, Andheri (E), Mobile : 9820069565 | 9820069568
Keon Publicity Andheri (E), Phone : 28253077, Mobile : 9920992393
Lokhandwala Advertising, Andheri (W), Phone : 26364274 | 26316960.
Multimedia Informatics Andheri (W), 8286013339
Prime Publicity Services, Andheri (E), Phone : 26839686 | 26830304.
Zoyz Creations Andheri (W), Phone : 022-26288794, Mobile : 9833364551 | 9820199918
P. V. Advertisers, Jogeshwari (W), Phone : 26768888, Mobile : 9820123000
Nela Agency, Goregaon (E), Phone : 29215933, Mobile : 9819099563.
CSP Goregaon (E), Mobile : 8652400931
Shark Enterprises, Goregaon (E), Phone : 022-26863587
Adresstt Services, Goregaon (W), Phone : 28762157 | 28726291.
Samartha Advertiser Pvt. Ltd., Goregaon (E), Phone : 26852294, Mobile : 9594969627
Target Media, Goregaon (E), Mobile : 8692959648 | 9702307711
AD Support Advertising, Goregaon (E), Mobile : 9899463650
Bijal Visual Ads., Malad (W), Phone : 28835457 | 28805487, Mobile : 9322265715
Signature Malad (W), Phone : 022-28811012, Mobile : 9820499442
Synergy Advertising, Malad (W), Phone : 28891428 | 22811012
Archant Advertising, Kandivli (W), Phone : 28626679, Mobile : 9004929568
New Book Ads., Kandivli (W), Phone : 28600221, Mobile : 8779275373
Popular Publicity Kandivli (W), Mobile : 9820994485
Vikon Advertising Agency Kandivli (W), Phone : 28645005, Mobile : 9820433200
Super Age Borivli (E), Phone : 42872727
Express Advertising, Borivli (W), Phone : 2833 7799 | 2833 9977, Mobile : 9820401077
Falcon Multimedia Pvt. Ltd., Borivli (E), Mobile : 9832264663
Jeet Publicity Borivli (W), Mobile : 982006816
Nikhega Advertising, Borivli (W), Phone : 28921255, Mobile : 9322210176
Sarvodaya Borivli (W), Mobile : 9322139909
Ashanti Advertising & Press Relations, Mira Road (E), Phone : 022-28114235, Mobile : 9833933502
M.S. Advertising, Bhayandur (E), Phone : 022-28160100, Mobile : 9769711727
Sugo Advertising, Vasai (W), Phone : 7569823299 | 7028565571
Mayuresh Publicity, Virar (W), Phone : 0250 - 2503913, Mobile : 9923935556
Plasma Advertising, Panvel, Phone : 022-27461970
Ronak Advertising, Vashi, Phone : 71012345

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED" ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")
PUBLIC ANNOUNCEMENT
VENTIVE HOSPITALITY
HOSPITALITY
VENTIVE HOSPITALITY LIMITED
(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)
Our Company was incorporated as "O4U Realty (India) Private Limited" as a private limited company under the Companies Act, 1956 at Mumbai, Maharashtra and a certificate of incorporation was granted by the Registrar of Companies, Maharashtra, Mumbai on February 12, 2002. The name of our Company was changed to "ICC Realty (India) Private Limited" as part of a re-branding exercise, and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra, Mumbai on February 27, 2003. Thereafter, the name of our Company was further changed to "Ventive Hospitality Private Limited" again pursuant to a re-branding exercise, and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre, Central Processing Centre on July 8, 2024. Our Company was subsequently converted into a public limited company and the name of our Company was changed to "Ventive Hospitality Limited" and a fresh certificate of incorporation dated August 28, 2024 was issued by Registrar of Companies, Central Processing Centre. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 243 of the Draft Red Herring Prospectus dated September 10, 2024 filed with Securities and Exchange Board of India ("SEBI") on September 10, 2024 ("DRHP").
Registered and Corporate Office: 5th Floor, Tower D, Tech Park One, Yerwada, Pune, Maharashtra, 411 006, India;
Contact Person: Pradiip Bhatambrekar, Company Secretary and Compliance Officer; E-mail: CS@ventivehospitality.com; Website: www.ventivehospitality.com; Telephone: +91 20 6906 1900
Corporate Identity Number: U45201PN2002PLC143638
THE PROMOTERS OF OUR COMPANY ARE ATUL I. CHORDIA, ATUL I. CHORDIA HUF, PREMSAGAR INFRA REALTY PRIVATE LIMITED, BRE ASIA ICC HOLDINGS LTD AND BREP ASIA III INDIA HOLDING CO VI PTE. LTD.
INITIAL PUBLIC OFFER OF UP TO [a] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) ("COMPANY") FOR CASH AT A PRICE OF ₹[a] PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH (INCLUDING A SECURITIES PREMIUM OF ₹[a] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹20,000 MILLION ("FRESH ISSUE OR THE 'ISSUE'"), THE ISSUE SHALL CONSTITUTE [a]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹4,000 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION. PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE ISSUE PRICE IS [a] TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE ISSUE INCLUDING A RESERVATION OF UP TO [a] EQUITY SHARES OF FACE VALUE OF ₹1, AGGREGATING UP TO ₹[a] MILLION (CONSTITUTING UP TO [a]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"), THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [a]% AND [a]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.
THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [a], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [a], AND ALL EDITIONS OF THE MARATHI DAILY NEWSPAPER, [a], (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BIDISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").
In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.
This is an issue in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This issue is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion" provided that our Company in consultation with the BRLMS, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one third portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see "Issue Procedure" on page 508 of the DRHP.
This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges on September 10, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ventivehospitality.com and on the website of the Book Running Lead Managers ("BRLMs") i.e., www.jmf.com, www.axiscapital.co.in, www.business.hsbc.co.in/eng/regulations/hssc-securities-and-capital-market, www.icicisecurities.com, www.iifcap.com, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.
Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 38 of the DRHP.
Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.
For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 95 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 243 of the DRHP.

BOOK RUNNING LEAD MANAGERS						REGISTRAR TO THE ISSUE	
JM FINANCIAL	AXIS CAPITAL	HSBC	ICICI Securities	IIFL Securities	kotak Investment Banking	SBICAPS	KFINTECH
JM Financial Limited 7th Floor, Chergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: ventive ipo@jmf.com Website: www.jmf.com Investor grievance ID: grievance_id@jmf.com Contact person: Prachee Dhuri SEBI registration No.: INM00010361	Axis Capital Limited 1st Floor, Axis House P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: ventive.ipo@axiscap.in Investor Grievance Email: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Jigar Jain SEBI Registration No.: INM00012029	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Kala Ghoda Fort, Mumbai 400 001 Maharashtra, India Tel: +91 22 6864 1289 E-mail: ventiveipo@hsbc.co.in Website: www.business.hsbc.co.in/eng/regulations/hssc-securities-and-capital-market Investor grievance ID: investor grievance@hsbc.co.in Investor grievance@hsbc.co.in Investor grievance@hsbc.co.in Contact person: Suman Sharma / Harshit Tayal SEBI registration number: INM00010353	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: ventive.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Sohail Puri / Gaurav Mittal SEBI Registration No.: INM00001179	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: ventive.ipo@iifcap.com Website: www.iifcap.com Investor Grievance ID: ig_ib@iifcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI registration Number: INM00010940	Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C-27, G Block, Bandra Kuria Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: ventive.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance ID: kmccdressal@kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704	SBI Capital Markets Limited 1501, 15th floor, A & B Wing, Parinee Crescendo Building, Bandra Kuria Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: ventive.ipo@sbicaps.com Website: www.sbicaps.com Investor Grievance Email: investor.relations@sbicaps.com Contact Person: Sylvia Mendonca SEBI Registration No.: INM00003531	KFin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222/18003094001 E-mail: vhl.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR00000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) On behalf of the Board of Directors
Sd/-
Pradiip Bhatambrekar
Company Secretary and Compliance Officer

Place: Pune
Date: September 10, 2024

VENTIVE HOSPITALITY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on September 10, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ventivehospitality.com and on the website of the BRLMs, i.e. JM Financial Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Securities Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.jmf.com, www.axiscapital.co.in, www.business.hsbc.co.in/eng/regulations/hssc-securities-and-capital-market, www.icicisecurities.com, www.iifcap.com, https://investmentbank.kotak.com and www.sbicaps.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions", as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.