THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OUTSIDE INDIA Initial Public Offer of equity shares on the main board of ISSE Limited, "ISSE" and Maldonal Stock Exchange of India Limited, "INSE", and bugglier with ISSE, in: "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India United Public Office and Exchange Board Office India United Public Office and Exchange Board Office and Exchange Board Office India United Public Office India United Publ



VENTIVE HOSPITALITY LIMITED

(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)

so in February 27, 2003. Therealthe, the name of our Company was further changed to Vertine Hospitally Private Limited spain pursuant to a re-branching seam of private Limited spain pursuant to a re-branching seam of private Central Company and the name of our Company seam of the man of the Central Company and the name of our Company seam of the man of the Central Company and the name of our Company seam of the central Company and the name of the Central Company and the

THE PROMOTERS OF OUR COMPANY ARE ATUL I. CHORDIA, ATUL I. CHORDIA HUF, PREMSAGAR INFRA REALTY PRIVATE LIMITED, BRE ASIA ICC HOLDINGS LTD AND BREP ASIA III INDIA HOLDING CO VI PTE. LTD.

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹16,000 MILLION ("FESHISSUE OR "THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Ventive Hospitality Limited is predominantly a hospitality asset owner primarily focused on luxury offerings across business and leisure segments.

The Issue is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations
QIB Portion: Not less than 75% of the Net Issue | Non-Institutional Portion: Not more than 15% of the Net Issue | Retail Portion: Not more than 10% of the Net Issue | Retail Portion: Not more than 10% of the Net Issue | Employee reservation portion: upto [: Equity Shares aggregating up to ₹ 10 Million.

PRICE BAND: ₹ 610 TO ₹ 643 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 610 TIMES AND 643 THIS TABLE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

BIDS CAN BE MADE FOR A MINIMUM OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH AND IN MULTIPLES OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH AND IN MULTIPLES OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH AND IN MULTIPLES OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH AND IN MULTIPLES OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH AND IN MULTIPLES OF 23 EQUITY SHARES OF FACE VALUE OF 71 EACH THE PRICE TO EARNINGS RATIO ("PIE") BASED ON DILUTED EPS ON A RESTATED BASIS FOR FISCAL 2024 FOR THE COMPANY AT THE UPPER END OF THE PRICE BAND IS 40.39 TIMES AND AT THE LOWER END OF THE PRICE BAND IS 30.32 TIMES. THE PRICE TO EARNINGS RATIO ON A PROFORMA BASIS IS NOT CALCULABLE GIVEN THAT THE PROFORMA DILUTED EPS FOR FISCAL 2024 IS REGATIVE. WEIGHTED AVERAGE RETURN ON NET WORTH FOR LAST THREE FINANCIAL YEARS IS \$4.18% ON A ESTATED BASIS AND (1.48%) ON A PROFORMA BASIS.

A DISCOUNT OF ₹ 30 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated December 16, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section on page 157 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section on page 157 of the RHP.

In making an investment decision and purchase in the Issue, potential investors must only rely on the information included in the RHP and the terms of the Issue, including the merits and risks involved and not rely on any other external sources of information about the Issue available in any manner.

In relation to price band, potential investors should only refer to this price band advertisement for the Issue and should not rely on any media articles/reports in relation to the valuation of the Company as these are not endorsed, published or confirmed either by the Company or by the BRLMs.

RISK TO INVESTORS

For details refer to section titled "Risk Factors" on page 44 of the RHP

- 1. Risk related to recent acquisitions: Until August 2024, our portfolio comprised of an integrated hospitalityl-ed development comprising JW Marriott, Pune, ICC Offices, Pune and ICC Pavilion, Pune. Our Company acquired the New Portfolio (comprising 14 of our 17 properties) recently (in Fiscal 2025) from our Promoters. Thus, our group on a consolidated basis does not have an operating history by which our overall performance may be evaluated. Also, the Pro Forma Financial Information included in the Red Herring Prospectus is presented for illustrative purposes only to illustrate the impact of acquisition of New Portfolio as if the acquisition had taken place at the beginning of the applicable period/year and may not accurately reflect our future financial condition or results of operations.
- Dependence on third parties: All our hospitality assets are operated by or franchised from third-party brands such as Marriott, Hilton, Minor and Afmosphere. As at September 30, 2024, our Portfolio comprised 11 operational hospitality assets comprising 2,036 keys, of which isi, are operated by or franchised from Marriott. two are operated by or franchised from Hilton, one is operated by Minor, one is operated by Atmosphere Core and
- one is operated by Oakwood. Any adverse impact on the reputation of the brands under which our hospitality assets operate could adversely affect our business, results of operations and financial condition.
- Losses in the past and no consolidated operating history; Our Company acquired the New Portfolio (comprising 14 of our 17 properties) recently (in Fiscal 2025) and thus we do not have a consolidated operating history, Also, we incurred losses of ₹ 207 f ≥ million on a restated consolidated basis during the six months ended September 30, 2024. In addition, we have losses on a pro forma basis as set forth below:

Particulars	Six months ended September 30, 2024	FY24	FY23	FY22
	(₹ n	nillion, unless o	therwise stated)	
Pro forma profit/(loss) for the period/year	(1,378.28)	(667.46)	156.75	(1,461.97)

Operator concentration Risk: Most of our hospitality assets are operated by or franchised from Marriott and Hillton, collectively comprising 8 out of 11 operational hospitality assets. Details of contribution of our hospitality assets operated by or franchised from Marriott or Hilton to our proforma total income are set forth below. While we have entered into long term agreements with such third party operators or franchisors, if these agreements are terminated or not renewed, our business, results of operations, cash flows and financial condition may be adversely affected.

	Six mont Septembe		FY	24	FY	23	FY	′22
Particulars	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income
Pro forma total revenue from hospitality assets								
operated by or franchised from Marriott and Hilton	4,308.35	49.19%	9,712.28	50.92%	8,918.88	50.61%	4,996.98	41.72%

Segment concentration - Hotel operations: A significant portion of our pro forma total income is derived from our pro forma revenue from hotel operations. Further, in our hotel operations, four of our largest hospitality assets being Anantara (Maldives), Conrad (Maldives), JW Marriott (Pune) and The Ritz-Carlton (Pune) contributed a significant portion of our pro forma total income. Details of the same are set forth below, on a proforma basis. Any adverse developments affecting such assets could have an adverse effect on our business, financial condition, cash flows and results of operations.

	Six months ended September 30, 2024				\$ FY23		FY22	
Particulars	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income
Pro forma revenue from hotel operations	5,997.65	68.47%	13,740.65	72.04%	12,812.80	72.71%	8,207.75	68.53%
Pro forma revenue from hotel operations from four of our largest hospitality assets	4,627.09	52.83%	11,111.96	58.26%	10,362.68	58.81%	7,270.09	60.71%

Geographical concentration: Prior to the Acquisition Transactions, all our total income was derived from assets located in Pune and post the Acquisition Transactions, significant portion of all our total income was derived from assets located in Pune and post the Acquisition Transactions, significant portion of all our total income was derived from assets located in Pune (10 out of 17 properties) and Maldives (3 out of 17 properties). Set forth below are details on a proforma basis. Any adverse developments affecting such assets or locations could have an adverse effect on our business, financial condition, cash flows and results of operations

	Six months ended September 30, 2024				FY23		FY22	
Particulars	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income	Amount (in ₹ million)	% of pro forma total income
Pro forma revenue from operations in Pune (Maharashtra, India) and Maldives	7,920.80	90.43%	17,457.84	91.53%	16,097.27	91.35%	11,395.02	95.15%

Seasonality and Cyclicity: Our hospitality business is subject to seasonal and cyclical variations (given that the ARR and RevPAR for our hospitality assets are generally higher during the second half of each Financial Year relative to the first half of the Financial Year). This could result in fluctuations in our results of operations and cash

llows. Set forth below are details on a proforma basis –					
Particulars	ARR for our hospitality assets (in ₹)	RevPAR for our hospitality assets (in ₹)			
Six months ended September 30, 2024	16,645.18	10,099.55			
FY24					
First half FY24	16,083.97	8,806.88			
Second half FY24	23,288.83	14,948.00			
	FY23				
First half FY23	14,464.47	9,306.41			
Second half FY23	21,528.24	13,566.88			
FY22					
First half FY22	17,875.47	4,204.43			
Cooped half EVOO	00 000 00	40.000.00			

- Conflict of Interest: Conflicts of interest may arise out of common business objectives shared by our Promoters and their respective associates/affiliates (namely Panchshil and Blackstone) and our Company, Both Panchshil and Blackstone engage in a broad spectrum of activities, including investments in the real estate and hospitality industries and may be involved in ventures which are in the same line of business as us. Similarly, a majority of our Directors have
- interests in companies engaged in the real estate business including the hospitality industry.

 The details of Price/Earnings, Earnings per share, Return on networth, NAV, EV/EBITDA, Market Cap/Total Income, Market Cap/Tangible Assets as on and for the period ended March 31, 2024 are as follows:-

Particulars	Company (Ventive Hospitality Limited) on restated basis	Company (Ventive Hospitality Limited) on Proforma basis	Average of Industry Peers
Price/Earnings (at diluted eps)*	40.39 (2)	N.A (as EPS	78.22
		is negative)	
Earnings per share (₹)	15.92	(5.24)	3.59
Return on Networth (%)	50.31%	(1.82%)(1)	10.52%

CM VK

Particulars	Company (Ventive Hospitality Limited) on restated basis	Company (Ventive Hospitality Limited) on Proforma basis	Average of Industry Peers
Net Asset Value per share (₹)	31.65	175.69 ⁽¹⁾	67.03
EV/EBITDA*	56.03	19.36	27.44
Market Cap / Total Income*	30.35	7.87	9.67
Market Cap / Tangible Assets*	29.38	2.99	6.20

At upper end of price band
I)The RoWW (%), Net Worth and NAV per Equity Share reported above is inclusive of Non-Controlling Interest. RoWW (%) and NAV per
quity Share excluding Non-Controlling Interest is (3.65%) and ₹143.78 respectively.
P)Er ratio is computed basis restated EPS for FY24 which does not account for acquisitions undertaken subsequently

10. The details of weighted average return on networth for the last 3 financials years is as follows:-

Particulars	Weighted average return on networth
Company (Ventive Hospitality Limited)	54.18%
Company (Ventive Hospitality Limited) on a proforma basis	(1.48%)

Average cost of acquisition for our Promoters
The average cost of acquisition per equity shares of our Promoters is as follows:

Particulars	Number of equity shares of face value of ₹ 1 held as on date of the Red Herring Prospectus	Weighted average cost of acquisition per equity share (in ₹)*^
Premsagar Infra Realty Private Limited	87,070,470	71.78
Atul I. Chordia	3,858,570	54.18
Atul I. Chordia HUF	2,310,850	10.00
BRE Asia ICC Holdings Ltd	52,104,896	69.95
BREP Asia III India		
Holding Co VI Pte. Ltd.	23,465,150	617.90

ortified by G S K A & CO, Chartered Accountants, with firm registration number 147093W, by way of their certificate dated December 14, 2024.
^As adjusted for the sub-division of the face value of the equity shares of our Company from ₹10 each to ₹1 each

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Indicative Date

Tuesday, December 24, 2024

On or about Thursday, December 26, 2024

On or about Friday, December 27, 2024

On or about Friday, December 27, 2024

On or about Monday, December 30, 2024

Weighted average cost of acquisition of all equity shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of the Red Herring Prospectus	251.80	2.55	144.90 - 617.90
Last 18 months preceding the date of the Red Herring Prospectus	251.80	2.55	144.90 - 617.90
Last three years preceding the date of the Red Herring Prospectus	251.80	2.55	144.90 - 617.90

*As certified by GSKA&CO, Chartered Accountants, with firm registration number 147093W, by way of their certificate dated December 14, 2024.

13. The 7 BRLMs associated with the Issue have handled 113 public issues in the past three financial years, out of which 29 issues closed below the Issue Price on listing date:

Name of BRLMs	Total Issues	Issues closed below IPO Price as on listing date
JM Financial Limited	3	0
Axis Capital Limited	4	0
HSBC Securities and Capital Markets (India) Private Limited	-	-
ICICI Securities Limited	5	1
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)	9	0
Kotak Mahindra Capital Company Limited	4	0
SBI Capital Markets Limited	4	1
Common issues handled by the BRLMs	84	27
Total	113	29

BID / ISSUE PROGRAMME

BID/ISSUE CLOSES TODAY#

ate end time and date shall be at 5:00 p.m

An indicative timetable in respect of the Issue is set out below: Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)					
Submission and revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST				
Bid/Issue Closing Date*					
Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RIBs and Eligible Employees Bidding in the Employee Reservation Portion other than QIBs and NIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST				
Submission of electronic Applications (Bank ASBA through Online channels like Internet Banking Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST				
Bid/Issue Period (except the Bid/Issue Closing Date)					
Submission of electronic Applications (Syndicate Non-Retail, Non-Individual Applications	Only between 10.00 a.m. and up to 3.00 p.m. IST				
Submission of physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST				
Submission of Physical Applications (Syndicate non-Retail, Non-Individual Applications where Bid Amount is more than ₹0.50 million	Only between 10.00 a.m. and up to 12.00 p.m. IST				
Modification/ Revision/cancellatio	n of Bids				
Modification of Bids by QIBs and NIB categories and modification/cancellation of Bids by Retail Individual Bidders#	Only between 10.00 a.m. on Bid/Issue Closing Date and up to 4.00 p.m. IST on Bid/Issue Closing Date				
Upward or downward revision of Bids or cancellation of Bids by RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. on Bid/Issue Closing Date and up to 5.00 p.m. IST on Bid/Issue Closing Date				
#QIBs and Non-Institutional Bidder scan neither revise their bids downwards nor cancel/withdraw their bids.					

* UPI mandate end time and date shall be at 05:00 p.m. on Bid/ Issue Closing Date

ASBA Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

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UP-Now available in ASBA for Retail Individual Investors and Non - Inestitutional Investor applying for amount upto ₹ 5,00,0001, applying through Registered Brokers, DPs and RTAs. UPI Bird effectly to the ASBA Bank (ISCSBs) or to use the facility of linked online trading, dental and bank account. Investors are required to ensure that the bank account used for hidding is linked to their hidden and the state of the subsequent press releases, including press releases dated for the state of the subsequent press releases in this regard.

The state of the state of the subsequent press releases in this regard.

Bid / Issue Programme

BID/Issue Closes on

on the Stock Exchanges

Event

Finalisation of Basis of Allotment with the Designated Stock Exchange

Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account

Commencement of trading of the Equity Shares

Credit of Equity Shares to demat accounts

Van de datails given in ASSA form and utslindinged prospectuals and also pieces refer to the section. Takes Procedure' on page \$1.0 of the RRYT. The process is also available on the websited Association of the mediater for service with a reference of the analysis of the ASSA data of the ASSA da

THE EQUITY SHARES OF OUR COMPANY WILL GET L.

In case of any revision to the Price Band, the Biddissue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Biddissue Period of accessing 10 Working Days. In cases of force majeure, bunking strike or smilar uncloses are communications, our Company, may, in constitution with the exceeding 10 Working Days. Any revision in the Price Band and the revised Biddissue Period. If applicable, will be widely disseminated by rollification to the Sucs Exchange, 15 with the SEID Company, may in constitution with the exceeding 10 Working Days. Any revision in the Price Band and the revised Biddissue Period. If applicable, will be widely disseminated by rollification to the Stock Exchange, 15 with the SEID Company of the Stock Exchange, 15 with the SEID Company of the SEID

sective Bid Anounts as applicable to participate in the Issue. Another Investors are not permitted to participate in the Another Investor Portion of the Issue Brough the ASBA assess. For details, see "given Procuber Portion of the Issue Brough the ASBA Assess For details, see "given Procuber Portion of the Issue Brough the ASBA assess For details, see "given Procuber Portion of The Issue Brough Technology and the Issue Brough Technology and Issue

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Contents of the Memorandum of Association of our Company as regards its objects. For information on the main objects do our Company, please see the section **Hostory and Carlson Company is a marked course for insection in relation to the base. For further details, please see the section **Hostory and on EAPT The Memorandum of Association of our Company is a marked course for insection in relation to the base. For further details, please see the section **Hostory and on EAPT The Memorandum of Association of the PRP. The Memorandum of Association of the PRP. The Memorandum of Association for the PRP. The Memorandum of Association of the PRP. The Memorandum of Association of the PRP. The Memorandum of Association of the Company is a **Z 86.657.850 divided into 200.000.000 Equity Character of the Company is a **Z 86.657.850 divided into 200.000.000 Equity Character of the Company is a **Z 86.657.850 divided into 200.000.000 Equity Character of the Company is a **Z 86.657.850 divided into 200.000.000 Equity Character of the Company is a **Z 86.657.850 divided into 200.000.000 Equity Character of the Memorandum of Association of Lordon part o

Dischaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE for of oes it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to age 655 of the RHP for the full such of the Discharm Clause of NSE.

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Claimer Clause of SER: It is to be distingly redeated by the permission given by SEE should not in any way be deemed or construed that the Red Hering in claimed or approved by SEE for does be certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised of the Red Herring Prospectus to the fall section Exclaimer Clause of SEE.

ove use twen remain prospectus to the full set of the Disclaimer Clause of BSE.

General Risk: herenthis requiry and only-related securities involve a degree of risk and Bibders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bibders are advised to reset the risk factors consultly before taking an investment decision in the Issue. For taking an investment decision, Bibders must relay on their own sententiation of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have relative been recommended, not propried by the Securities and Exchange Board of India "SEBT"), not dess SEBI guarantee the accuracy or adequacy of the contents of the Red Heriting Prospectus. Specific attention of the Bibderia intention Stork Factors Teginning to page 4 of the RHY.

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JM FINANCIAL	AXIS CAPITAL	HSBC	Ficici Securities	IIFL CAPITAL	kotak* Investment Banking	OSBICAPS Core to Insulator & Station Stations	▲ KFINTECH	Pradip Bhatambrekar 2" Floor, Tower D, Tech Park One Yerwada, Pune 411 006
JM Financial Limited 7° Floor, Cnergy Appasaheb Marathe Mary Appasaheb Marathe Mary Perbahadevi, Marmbai -40 025 Maharashira, India 16° 191 22 6330 3030 E-mail: ventive joe@jimf.com Website: vwnyimft.com Investor grievance ID: grevance ID:	Axis Capital Limited 1º Floor, Axis Phouse P.B. Marg, Worl, Mumbai-400 025 Maharashtra, Long, Worl, Mumbai-400 Tel.: 912 4325 2183 Tel.: 912 4325	HSBC Securities and Capital Markets (India) Private Limited S2/80, Mahatma Gandri Road Fort, Mumbai - 400 0010 Tet 419 22 6864 1289 E-mail: ventive polygrepatro (India Mahatma Sandri Mahatma Maha	ICICI Securities Limited ICICI Venture House, Appassheb Marathe Marg, Prabhadevi, Marthe Marg, Prabhadevi, Marthei 4:00 025 Maharashira, India Tei: +9 12 8697 7:00 E-mail: Tei: +9 12 8697 7:	III C. Capila Services Limited ("Gromely known as III"L Securities Limited) 24" Floor. One Lotche Place. Services Limited) 24" Floor. One Lotche Place. Services Bapart Marq, Lower Parel (Weels, Murchia – 1404), Lower Archives, Juniora 141-417.2 (2466-478) E-mail t-winte polyillicing. com liverestor Grivance III or Spellinder, com Liverstor III or Spellinder, com L	Limited 27 BKC, 17 Floor, Plot No. C-27 G Block, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Maharashtra, India Tel: +91 22 4336 0000 Website: https://investmentbank.kotak.com Investor grievance ID:	SB Capila Markets Limited 1501, 15° Blox A 80 Wing Parines Creasona Building Barrian Karlo Complex, Barriar (East), Mumbel - 400 651 Mahraeritha, India Tel: +912-24008-8907 Tel: +912-24008-8907 Webbilts: www.blosps.com Investor Grievance Seamonic Investor Grievance Seamonic Investor Grievance Seamonic Investor Grievance Seamonic Contract preservo "Sylvia Mendoroa SER Wingsbartelon No.: NAIO00035571	KEIn Technologies Limited Sectional Toward For No. 31 and 32. Gashhowl, Flenarial District No. 22. Gashhowl, Flenarial District Nanakarangusik, Englangmally Hyderaland - 500 032 Technyama, India 1900 1900 1900 1900 1900 1900 1900 190	Maharsahra, India Ted: +91 20 8065 1900 E-mail ID: cs@yenfivehospitality.com Irvestors may contact the Company Sorcetary and Compliance Officer or the Registrant the lissue in case of any pre-Issue or post-Issue related grivenance including non-receipt of letters of Allciment, non-receipt or street of Allciment, non-receipt or receipt of India by electronic mode, etc. For all Issue related queries and for refereast of complaints, Investors may also write to the BRLMs.

NAMALBILITY OF THE RNP: Investors are advised to refer to the RNP and the section filled "Risk Factors" or page 4d of the RNP; before applying in the Issue. A copy of the RNP is a available on wheble of SEBI at www. sebi gov. in, wibelities of the Stock Exchanges in a SEBI Limited and National Stock Exchanges in did Limited. A www. presented.

**MANLABILITY OF THE RNP: Investors are advised to the Company at www.emini-investigation.com and on the website of the Company at www.emini-investigation.com and www.nemini-investigation.com. and company in the last Stock Exchanges of India Limited. A first Copial Limited, RNP (Copial Services Limited, IPC) Securities and Copial Markets (miled, PROPECTUS: A copy of the abringer prospection...)

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For **VENTIVE HOSPITALITY LIMITED**(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)
On behalf of the Board of Directors
Solf-

Pradio Bhatamb Company Secretary and Compliance Officer

Date: December 23, 2024 VENTINE HORSTIALT MITTED (PROMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) is proposing, subject to receipt of requisite approvale, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RGC and the Stock Exchanges ic. BSE and NSE and was a comparable of the Company at wave ventor was a final for the company at wave ventor was a fina